

WHAT'S SCARIER THAN OPEN ENROLLMENT?

9 OE Zombies that Lurk in the Shadows



Forgetting to notify employers/brokers that it's renewal time and to ask for new rates

Travisoft Solution: Schedule OE notifications and reminders in advance.



Receiving and processing the rates, only to find out that the rates INCLUDED the 2% administration fee

Travisoft Solution: The Renewal Kit for employer captures both 100% and 102% of the rate, preventing this issue.



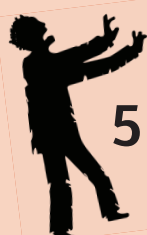
Needing to offer specific plans to certain groups of participants

Travisoft Solution: Benefit plans can be assigned to departments, ensuring the right people see the right options.



Collating member OE packages with specific plan materials

Travisoft Solution: Generate notices with each OE package. The appropriate documentation will be included, no collating needed.



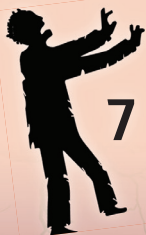
Forgetting to send out OE packages

Travisoft Solution: OE packages can also be scheduled in advance and sent via mail or email. You can even offer online enrollment.



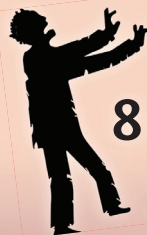
Forgetting a newly eligible/newly enrolled participant

Travisoft Solution: The system tracks the status of each member and you can easily see participants who need new OE packages.



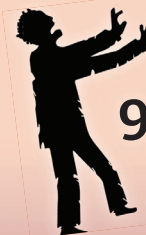
Forgetting to modify an OE package for later participants with the new deadline date

A revised deadline date can be selected for each new participant, the system handles the new participant OE notice and new deadline date for you.



Making a mail merge mistake that skews output for all OE packages

Travisoft Solution: No more mail merges, ever! The system handles the creation and collation of your OE package in one print file.



Accidentally deleting your OE master spreadsheet that contains all key dates, data and statuses

Travisoft Solution: All OE tracking is done INSIDE the system and information and reporting is accessible for your entire team.



TRAVISOFT HELPS ALL OE ZOMBIES FINALLY REST IN PEACE!

Request a Demo Today at Travisoft.com